



Gold: Price vs. Reality

Silver & Gold Summit

San Francisco - October 28, 2019

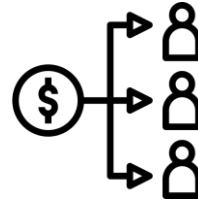
Presented by Kai Hoffmann, CEO



WHAT IS ORENINC?



- We track on **over 1,400 companies** on the TSX, TSX-V, and the CSE
- Provide **sector and broker reports**



- Logged **+32 500 deals** since 2011
- Data-driven approach to examining financings



- **In-house** data analyst
- Consulting on capital raises and ancillary aspects

OUR CRITERIA.

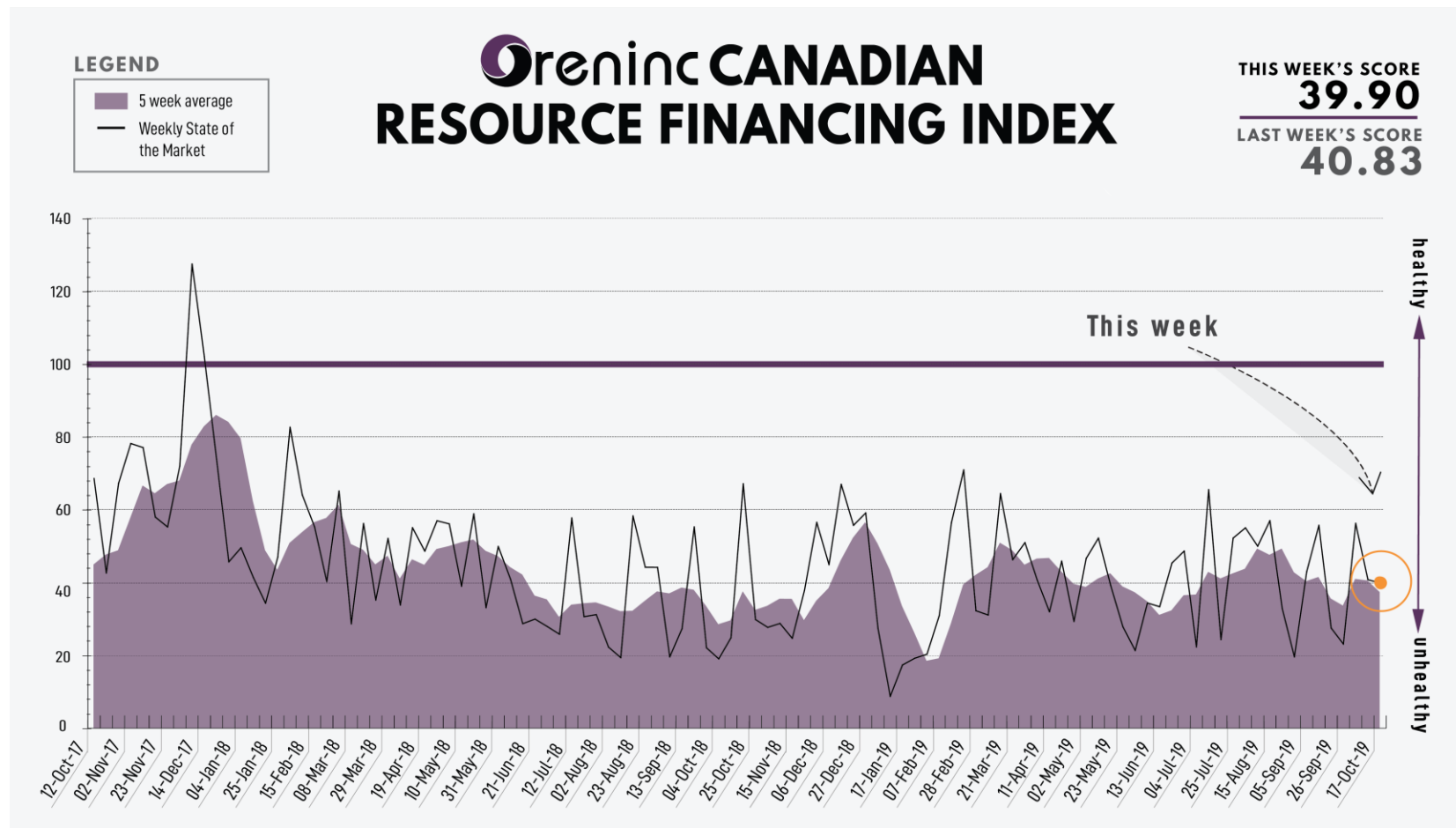
JUNIOR MINING MARKET

<1.5bn

CAD market cap

<100mil

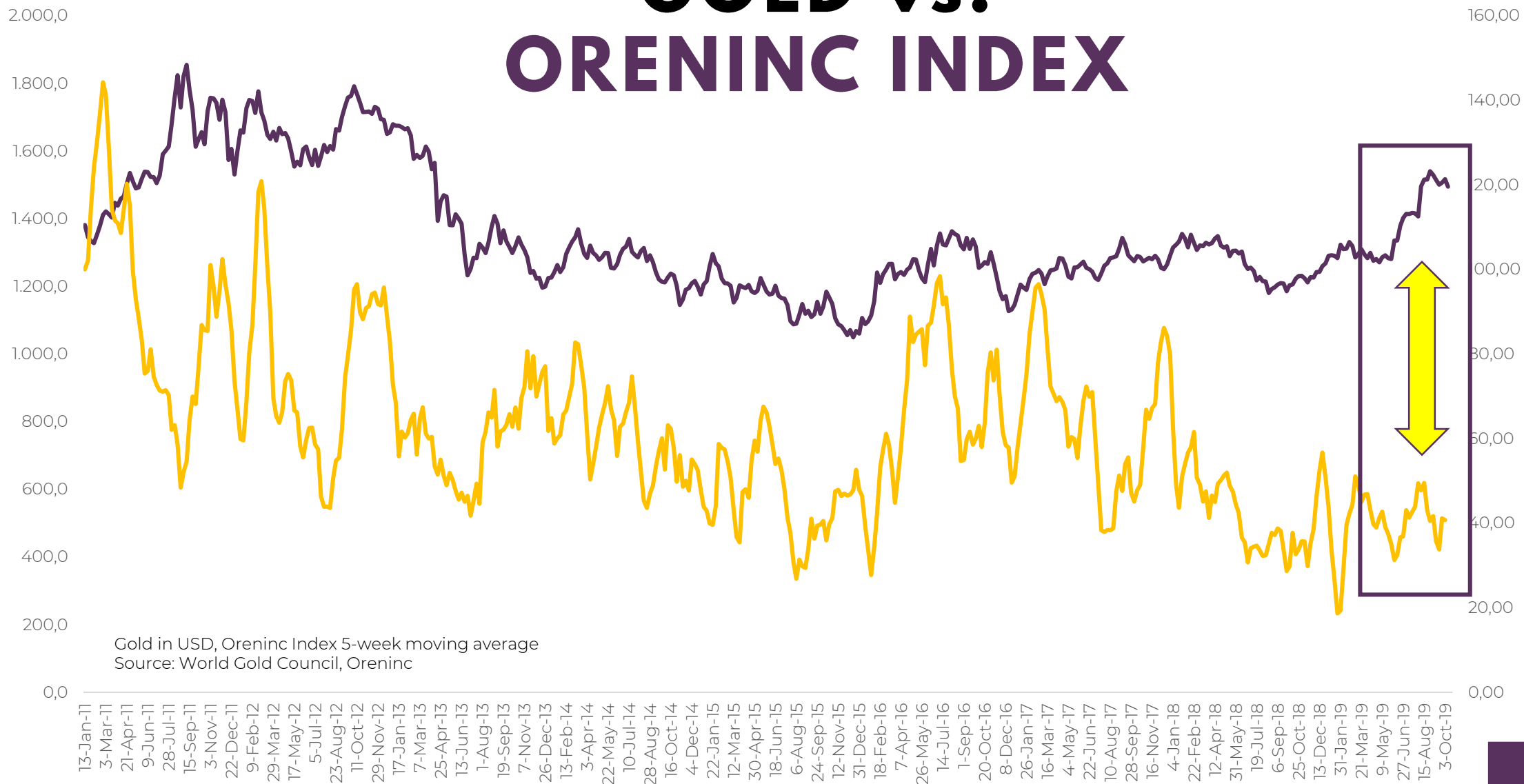
CAD financing



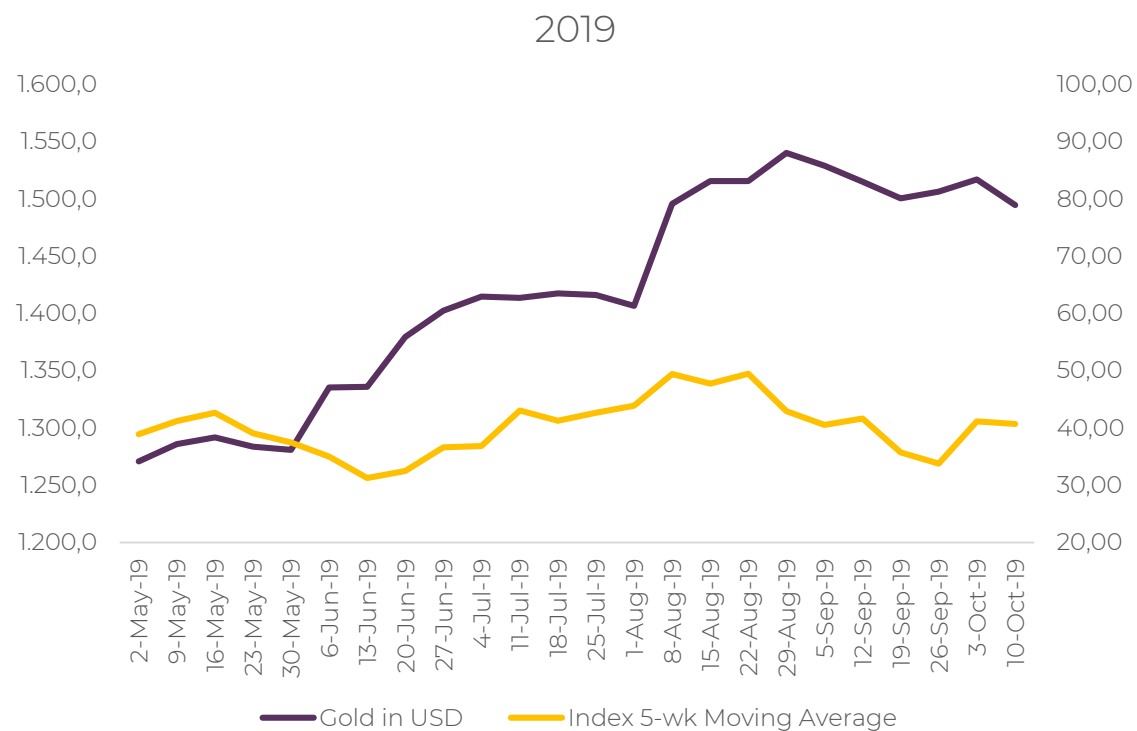
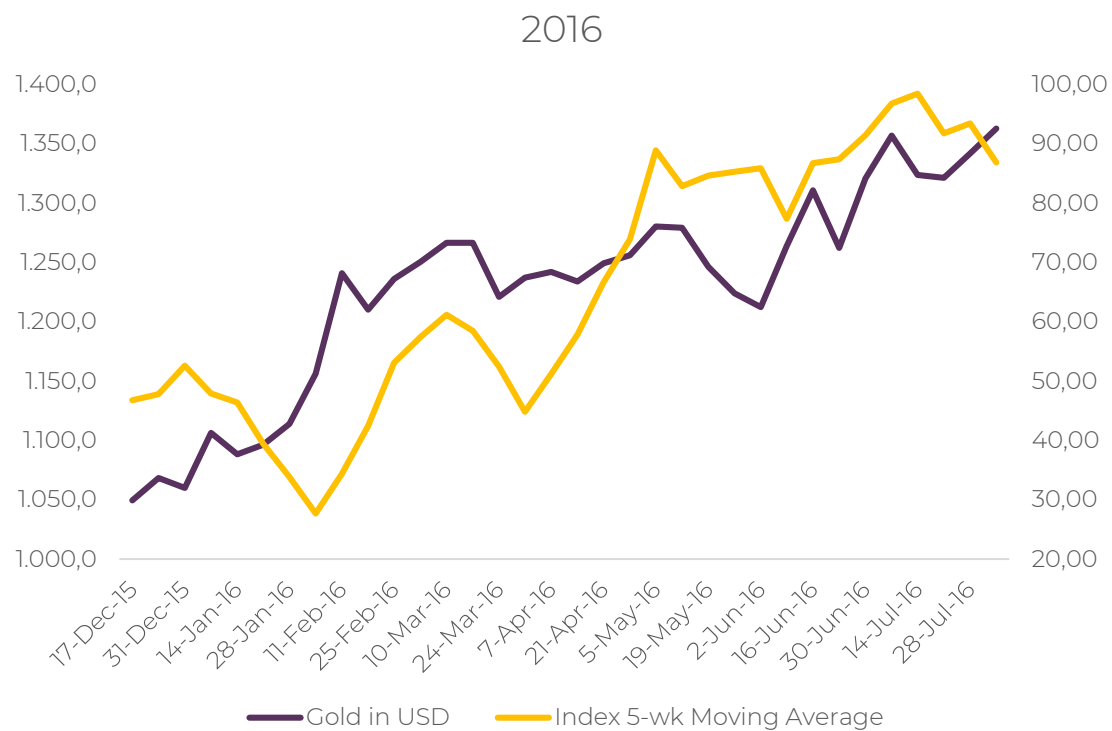
Weighted Index Factors:

1. Total \$s of financings opened
2. Percentage of broker participation
3. Total # of deals opened

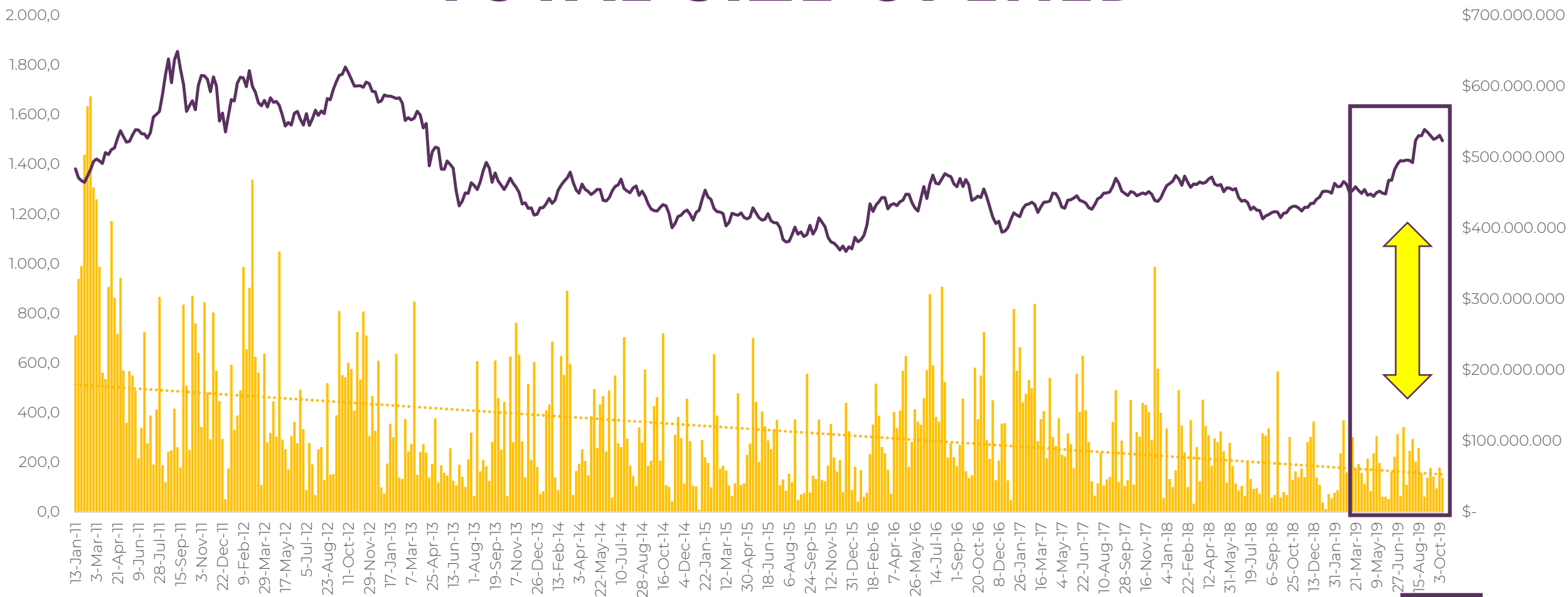
GOLD vs. ORENINC INDEX



GOLD vs. INDEX.

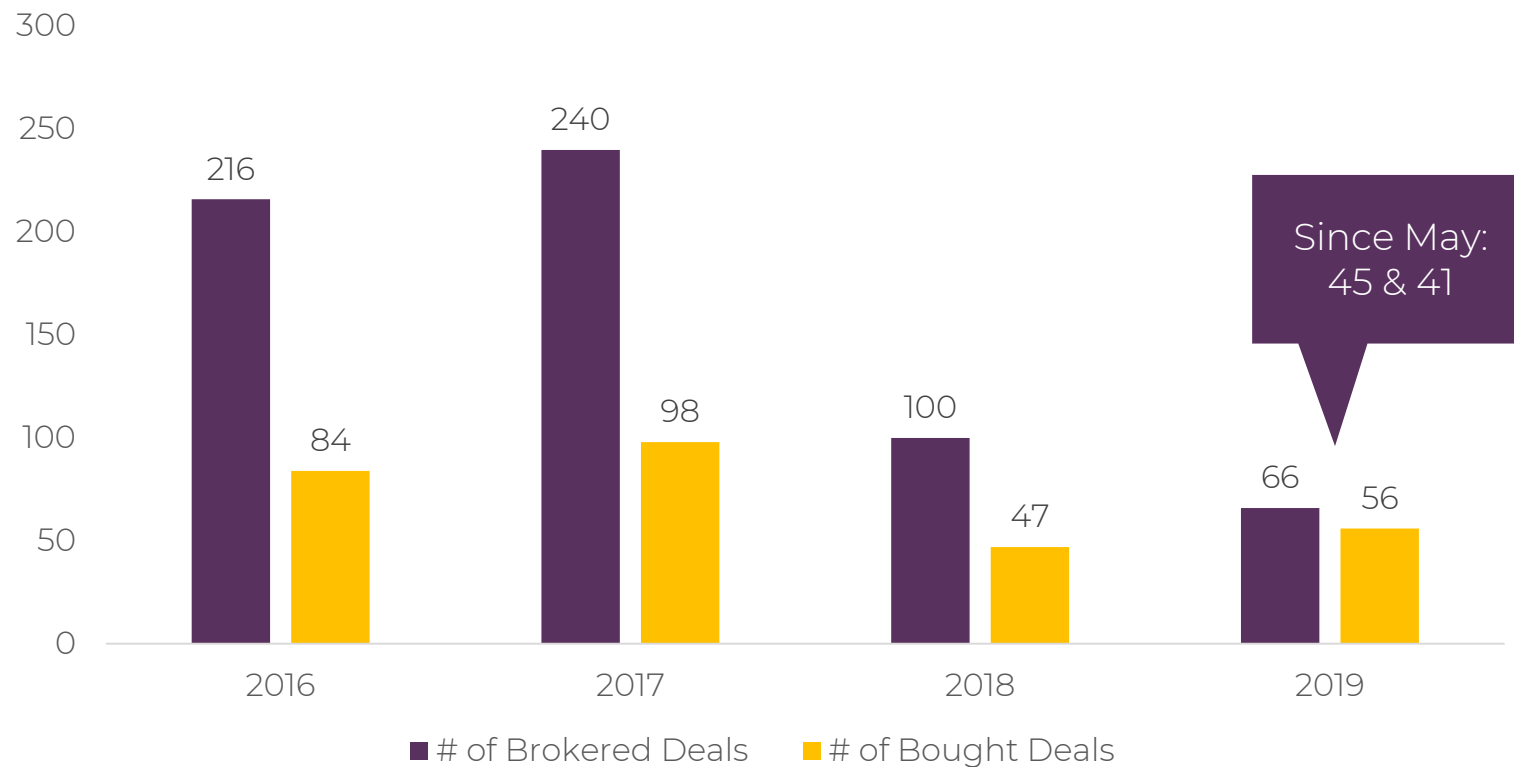


GOLD vs. TOTAL SIZE OPENED





BANKER & BROKER ACTIVITY



Source: Oreninc; as of October 17, 2019

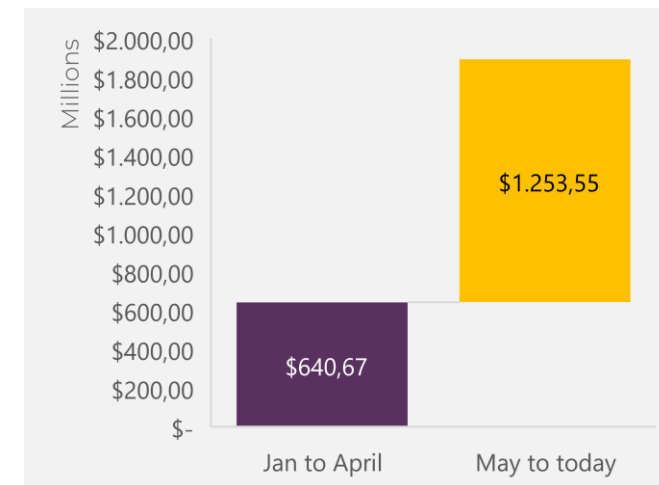
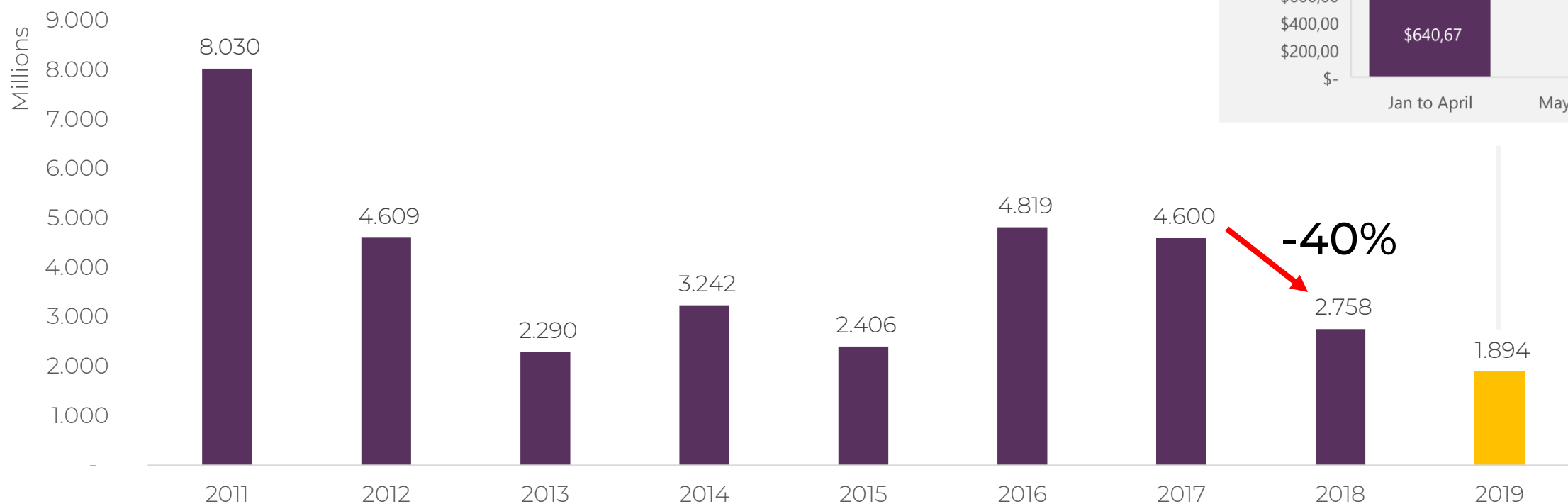
RETURN OF THE BANKERS



THE RESURGENCE

part I

Total \$s raised 2011 - today



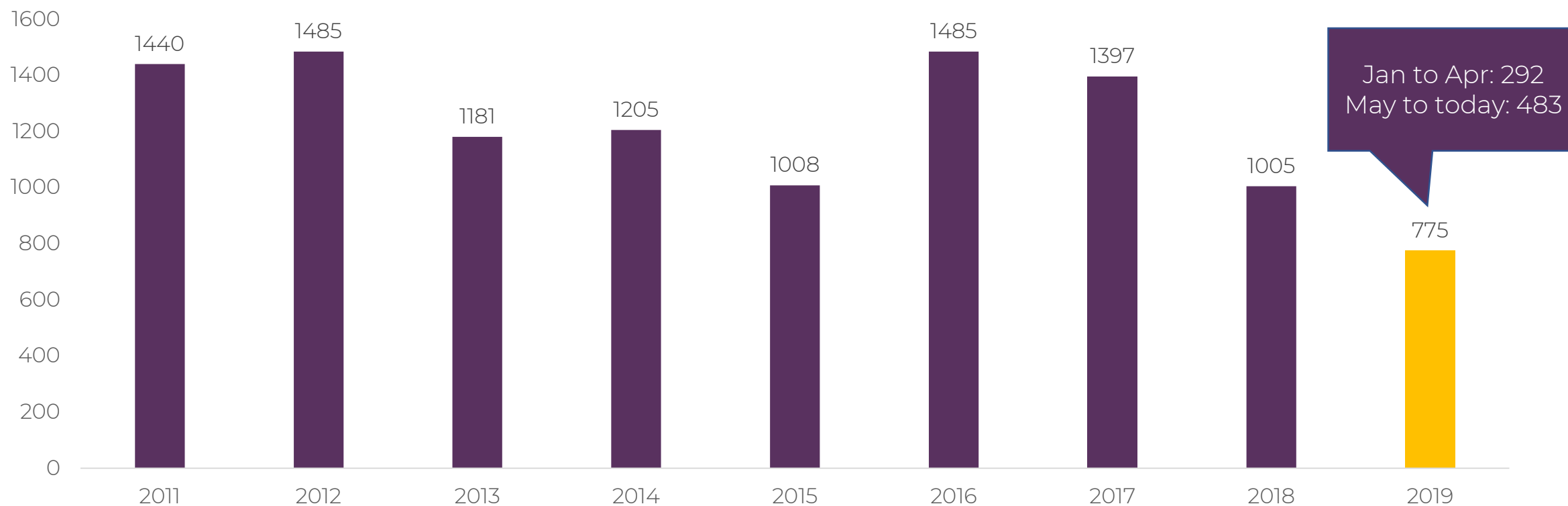
*includes Common & Flow-Through, ex Oil & Gas & Frack Sand

Source: Oreninc; as of October 17, 2019

THE RESURGENCE

part II

Total # of Deals
2011 - today



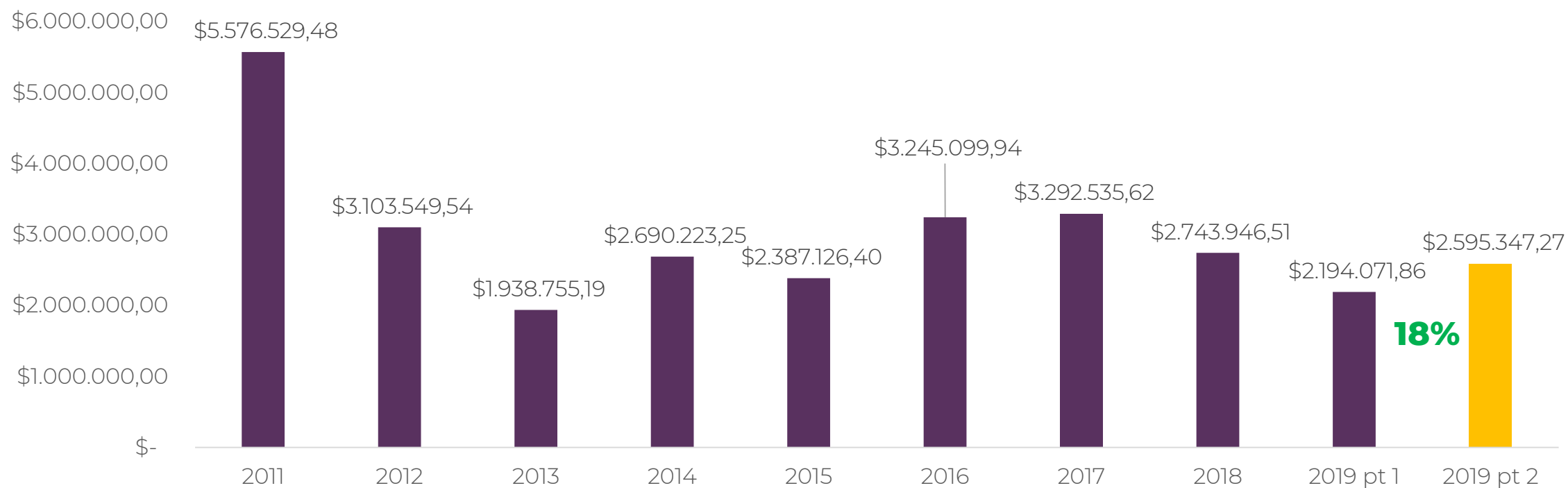
Source: Oreninc; as of October 17, 2019

*includes Common & Flow-Through, ex Oil & Gas & Frack Sand

THE RESURGENCE

part III

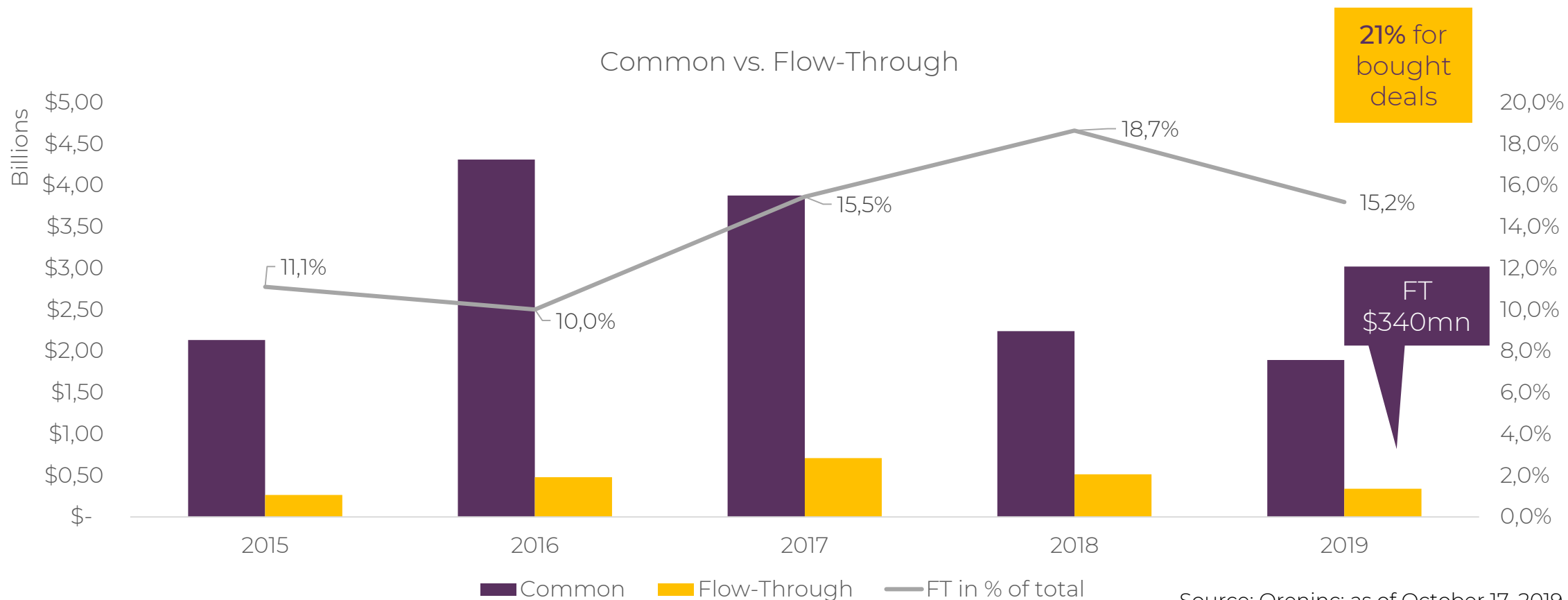
Average Deal Size 2011 - today



Source: Oreninc; as of October 17, 2019

*includes Common & Flow-Through, ex Oil & Gas & Frack Sand

FLOW THROUGH A LIFE SAVER



Source: Oreninc; as of October 17, 2019

OUTLOOK.



FLOW – THROUGH

Financing form will remain extremely important, to increase in Q4 / 2019



ACCESS TO FINANCINGS

Few remaining institutional investors will have easy access to deal flow, retail less so.
Emergence of deal clubs.



GRASS ROOTS EXPLORER

Financing still not available to the most junior companies



- Pre-vetted, high-quality financing opportunities
- World-class and independent experts
- **Quality, Integrity, Access**
- No finders fees or back door deals with issuers

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