

„Black Friday discounts all summer long“

121 Mining Investment Conference
New York City - June 6th, 2018

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Oreninc

- TRACKING OVER 1,400 COMPANIES on the TSX, TSX Venture Exchange and Canadian Stock Exchange
- LOGGED +32,500 DEALS since 2011
- Collected close to 1,200,000 DATA POINTS
- Data-driven approach to examining financings
- IN-HOUSE data analyst
- CONSULTING on capital raises and ancillary aspects
- SECTOR & BROKER REPORTS

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Offer Size

\$0-5m

\$5-20m

\$20m+

Market Cap

\$0-15m

\$15-50m

\$50-250m

\$250m+

Exchange

TSX

TSX-V

CSE

Sector

Base Metals

Clean Energy

Coking Coal

Copper

Diamonds

Diversified

Energy

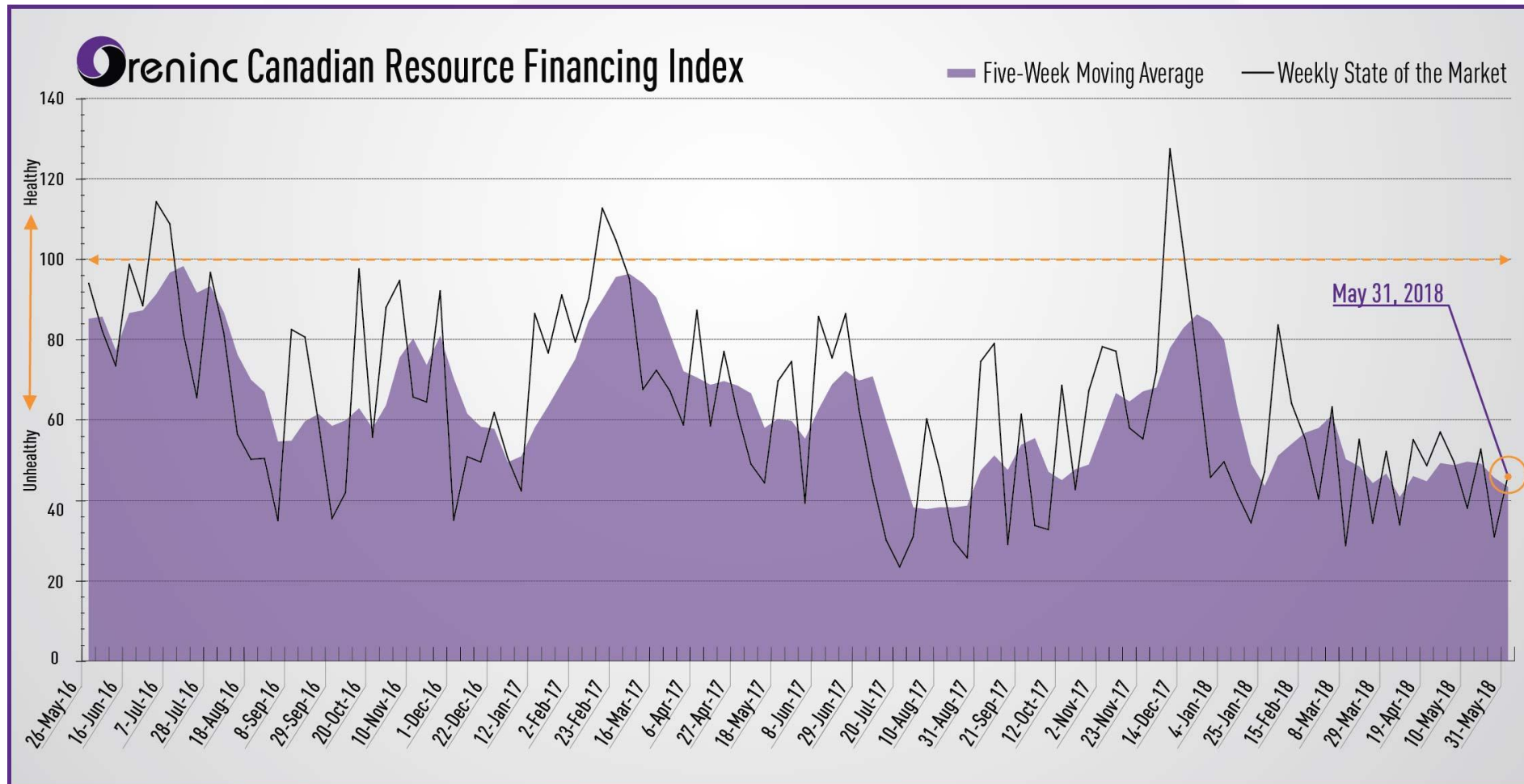
Open Deals Closed Deals Company or Underwriter...

Company Name	Sectors	Offer Size	Security, Share Price	Financing Basis	Warrant @ Share	Underwriter	Open Date, Updated
Auryn Resources Inc. (TSX-V:AUG)	Diversified Gold	\$35.0m	Common \$3.670	Strategic Deal	---	---	01/09/2017
Gem International Resources Inc. (TSX-V:GI)	Diamonds Gold	\$0.4m	Common \$0.050	Best Efforts	1 W @ \$0.15	---	01/09/2017
Rio Novo Gold Inc. (TSX:RN)	Gold	\$1.3m	Common \$0.085	Strategic Deal	---	---	01/09/2017
Appia Energy Corp. (TSX:API)	Uranium REE	\$1.0m	Common \$0.200	Best Efforts	1 W @ \$0.30	---	01/09/2017
Auryn Resources Inc. (TSX-V:AUG)	Diversified Gold	\$23.0m	Flow-Through \$5.010	Best Efforts	---	Beacon Securities Ltd.	01/09/2017
Prophecy Development Corp. (TSX:PCY)	Diversified	\$0.2m	Common \$3.000	Best Efforts	1 W @ \$4.00	---	01/09/2017
MX Gold Corp. (TSX-V:MXL)	Gold Copper	\$2.6m	Common \$0.125	Best Efforts	1 W @ \$0.20	---	01/06/2017
Forum Uranium Corp. (TSX-V:FDC)	Uranium REE	\$0.9m	Common \$0.080	Best Efforts	1 W @ \$0.12	---	12/13/2016 01/05/2017
Golden Reign						Beacon Securities	

Our Criteria

Tracking of the **Junior Mining Market**
Market Capitalisation < 1.5bn CAD
Financings < 100mn CAD

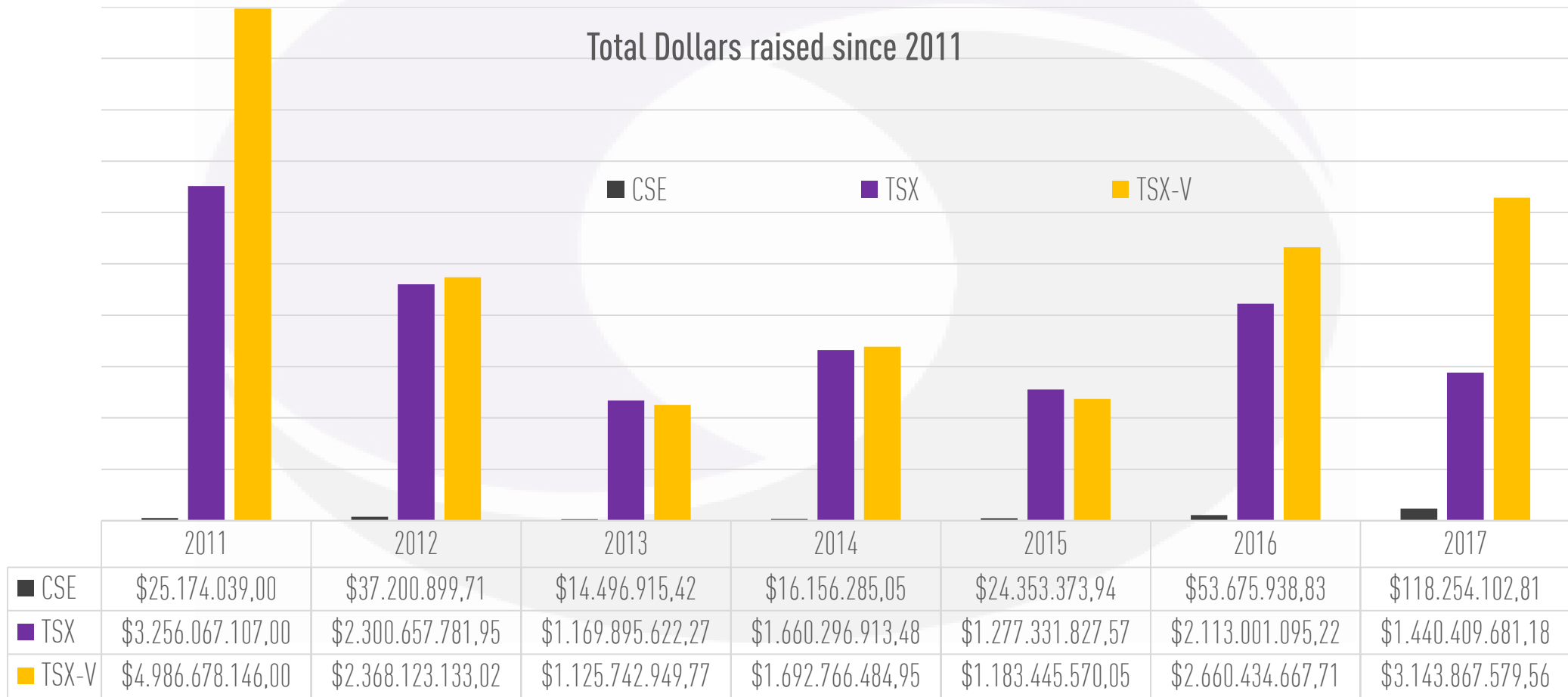
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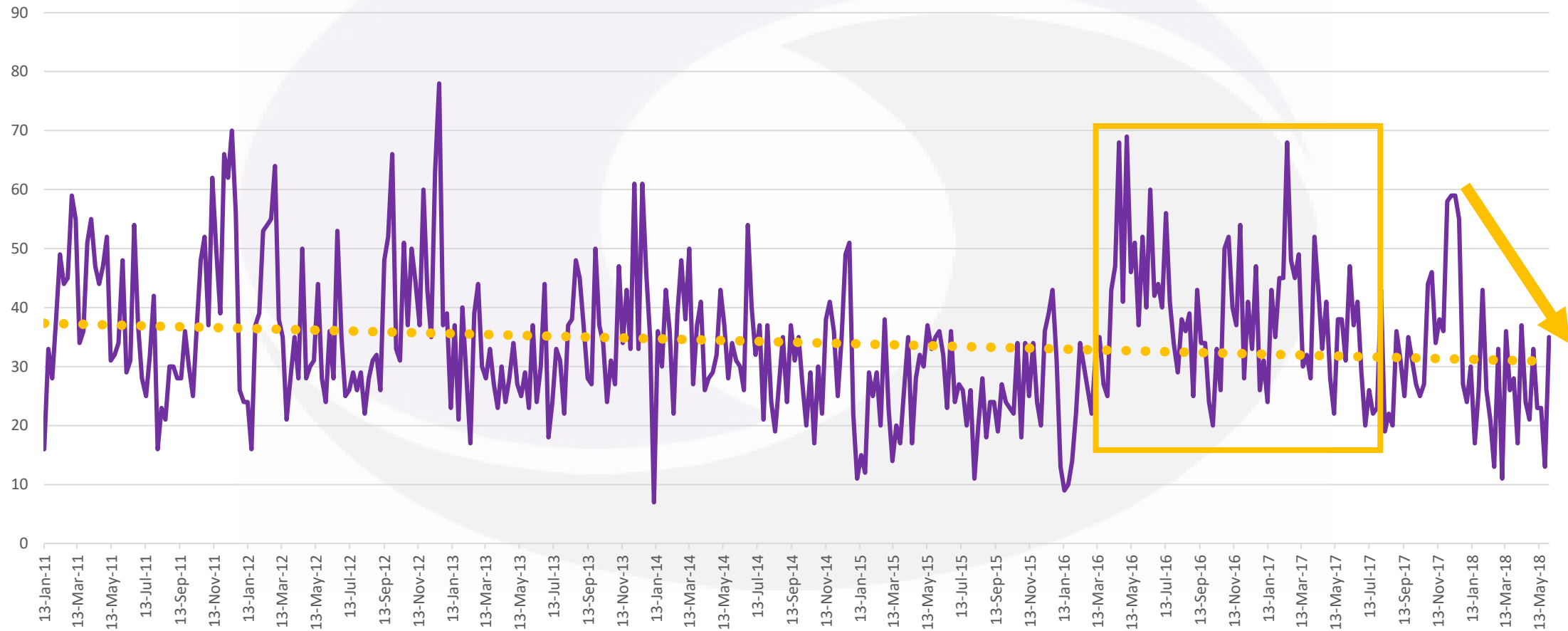
WEIGHTED INDEX FACTORS

- ① Total \$s of Financings Opened
- ② Percentage of Broker Participation
- ③ Total # of deals opened

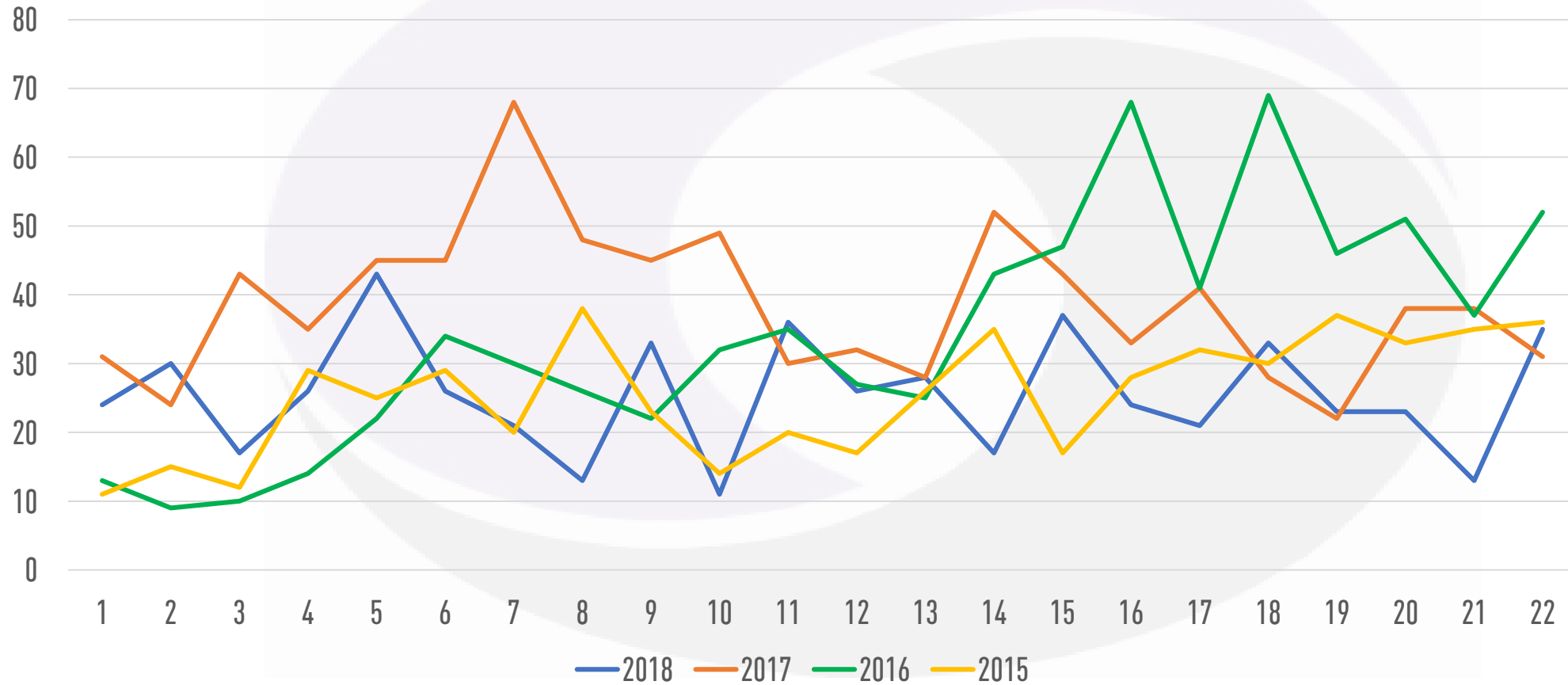
Trend reversal in 2016



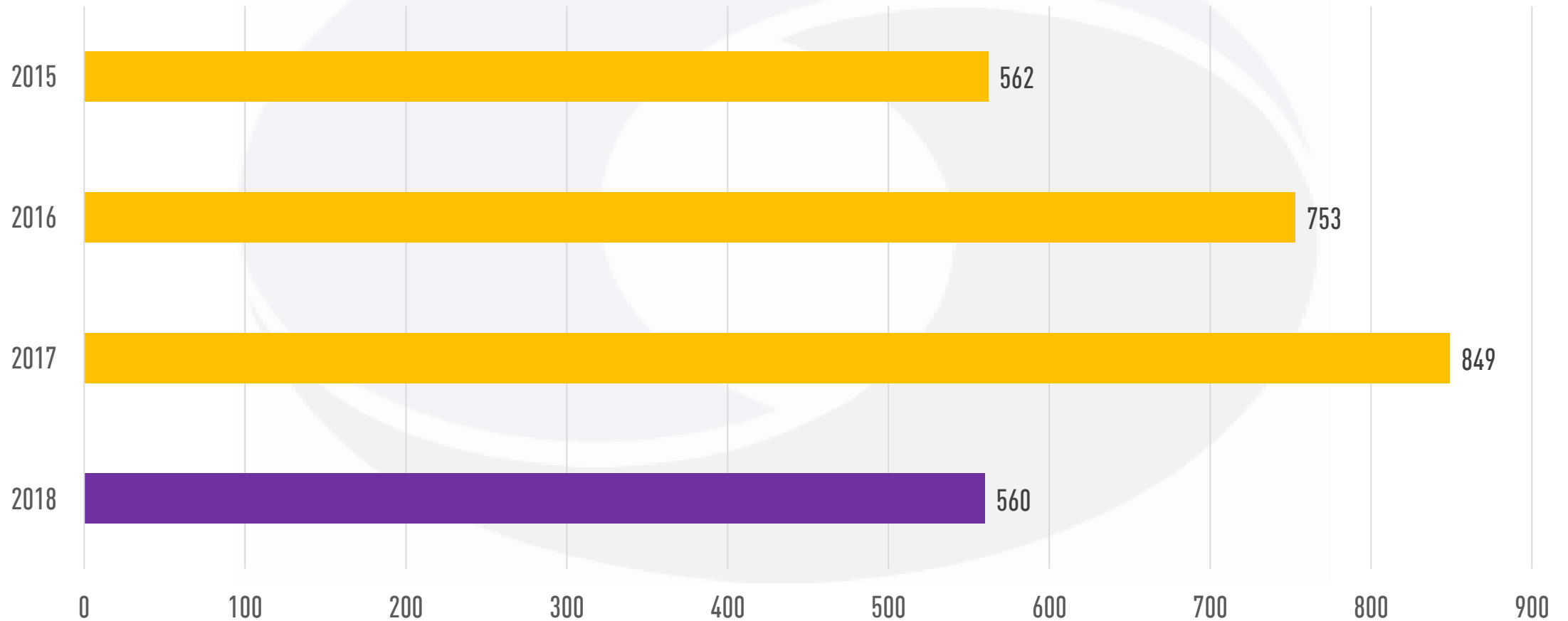
Total # financings



The first 22 weeks



The first 22 weeks



Overview of financings

Week of May 31, 2018

Total: 35 financings

Total \$s: 92.73mn CAD

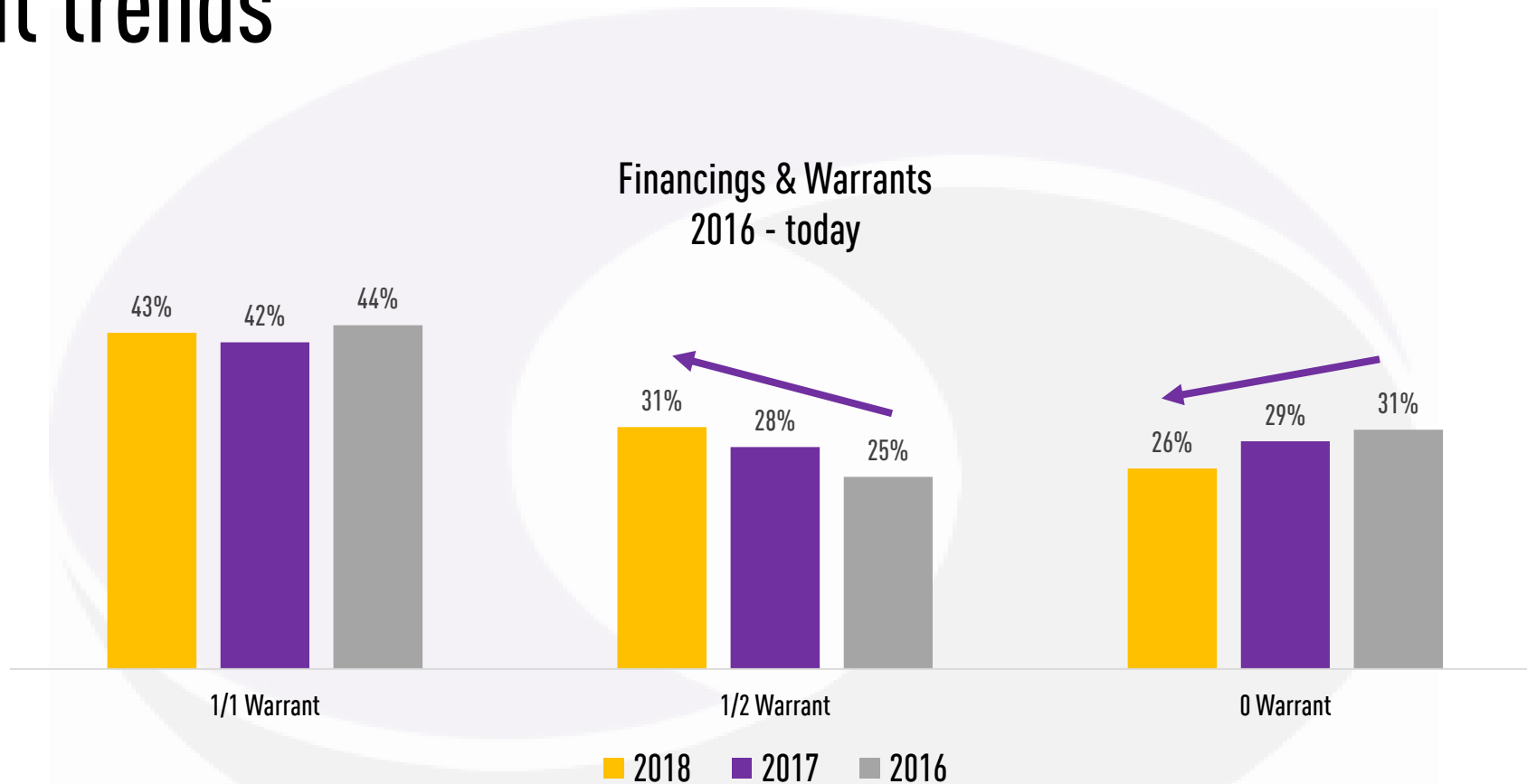
FT \$s: 18.67mn CAD (in yellow)

Strategic: 21.86mn CAD

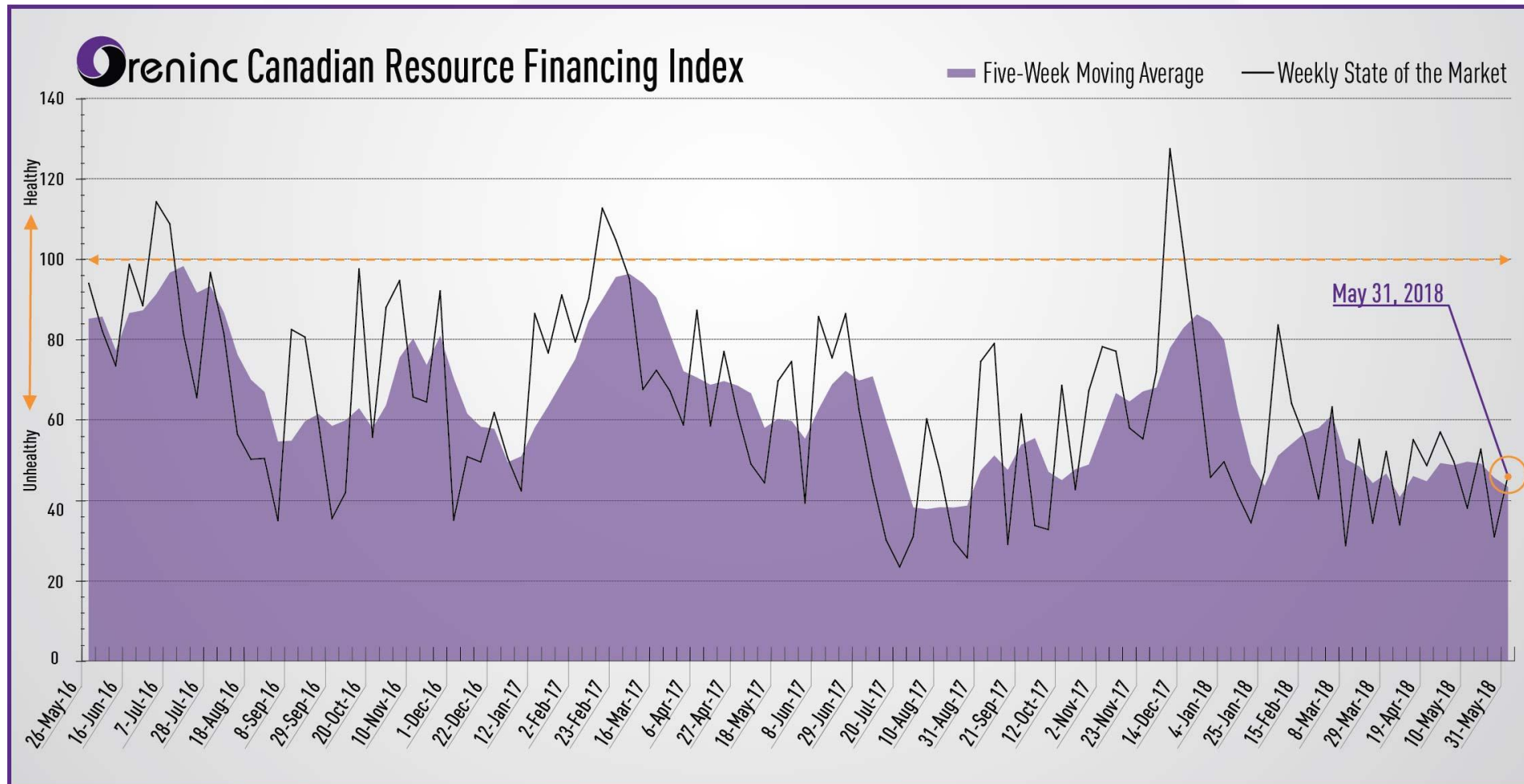
Financings: 22 at or below 1mn CAD

Company Name	Market Cap	Offer Size
Orca Gold Inc.	\$ 100,230,713.00	\$ 21,846,348.00
Alphamin Resources Corp.	\$ 177,942,423.00	\$ 19,200,000.00
White Gold Corp.	\$ 79,678,112.00	\$ 10,000,270.00
Royal Nickel Corporation	\$ 60,993,352.00	\$ 6,000,000.00
Tristar Gold Inc.	\$ 39,598,543.00	\$ 6,000,000.00
New Point Exploration Corp.	\$ 5,636,617.00	\$ 3,000,000.00
Prophecy Development Corp.	\$ 22,117,650.00	\$ 2,800,000.00
Maple Gold Mines Ltd.	\$ 44,029,804.00	\$ 2,500,000.00
Power Metals Corp.	\$ 49,813,031.00	\$ 2,000,000.00
One World Lithium Inc.	\$ 10,607,858.00	\$ 2,000,000.00
Prime Meridian Resources Corp.		\$ 1,500,000.00
North Arrow Minerals Inc.	\$ 15,231,148.00	\$ 1,500,000.00
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King's Bay Resources Corp.	\$ 3,144,467.00	\$ 1,000,000.00
Melkior Resources Inc.	\$ 13,189,728.00	\$ 1,000,000.00
Nxgold Ltd.	\$ 12,739,571.00	\$ 1,000,000.00
Cantex Mine Development Corp.	\$ 1,866,472.00	\$ 875,000.00
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Primary Cobalt Corp.	\$ 2,132,550.00	\$ 750,000.00
Q-Gold Resources	\$ 936,827.00	\$ 750,000.00
Goliath Resources Ltd.	\$ 9,445,727.00	\$ 725,000.00
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Canalaska Uranium Ltd.	\$ 9,362,794.00	\$ 638,000.00
Latin American Minerals Inc.	\$ 6,909,462.00	\$ 600,000.00
Sitka Gold Corp.	\$ 3,787,410.00	\$ 600,000.00
Bayhorse Silver Inc.	\$ 12,323,913.00	\$ 600,000.00
Nubian Resources Ltd.	\$ 5,364,666.00	\$ 500,000.00
Sage Gold Inc.	\$ 5,509,196.00	\$ 500,000.00
Northern Sphere Mining Corp.	\$ 2,451,316.00	\$ 500,000.00
Q-Gold Resources	\$ 936,827.00	\$ 250,000.00
Reliant Gold Corp	\$ 464,903.00	\$ 250,000.00
Search Minerals Inc.	\$ 10,926,500.00	\$ 200,000.00
Arctic Star Exploration Corp.	\$ 15,647,829.00	\$ 192,000.00
Lomiko Metals Inc.	\$ 1,910,929.00	\$ 186,558.00
Search Minerals Inc.	\$ 10,926,500.00	\$ 180,000.00

Warrant trends



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A large, light purple and white graphic consisting of overlapping, rounded shapes that form a central white circle, serving as a background for the text.

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