

Markets with a summer hangover

From the summer doldrums straight to tax loss selling

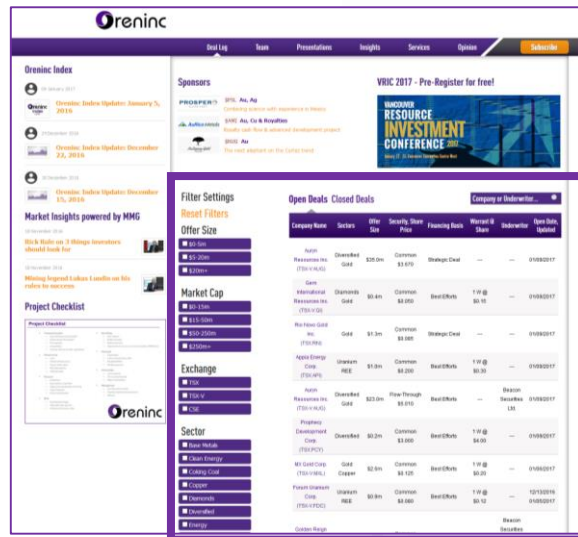
COLOMBIA GOLD SYMPOSIUM
Medellin, November 15th, 2017
Presented by Kai Hoffmann, CEO

What do we do?

- TRACKING OVER 1,400 COMPANIES on the TSX, TSX Venture Exchange and Canadian Stock Exchange
- LOGGED +27,500 DEALS since 2011
- Collected close to 750,000 DATA POINTS
- Data-driven approach to examining financings
- IN-HOUSE data analyst
- CONSULTING on capital raises and ancillary aspects
- SECTOR & BROKER REPORTS



Oreninc Deal Log



On every financing we collect
up to **40 DATA POINTS**

UPDATED DAILY

Filter Settings

Reset Filters

Offer Size

☐ \$0-5m

☐ \$5-20m

☐ \$20m+

Market Cap

☐ \$0-15m

☐ \$15-50m

☐ \$50-250m

☐ \$250m+

Exchange

☐ TSX

☐ TSX-V

☐ CSE

Sector

☐ Base Metals

☐ Clean Energy

☐ Coking Coal

☐ Copper

☐ Diamonds

☐ Diversified

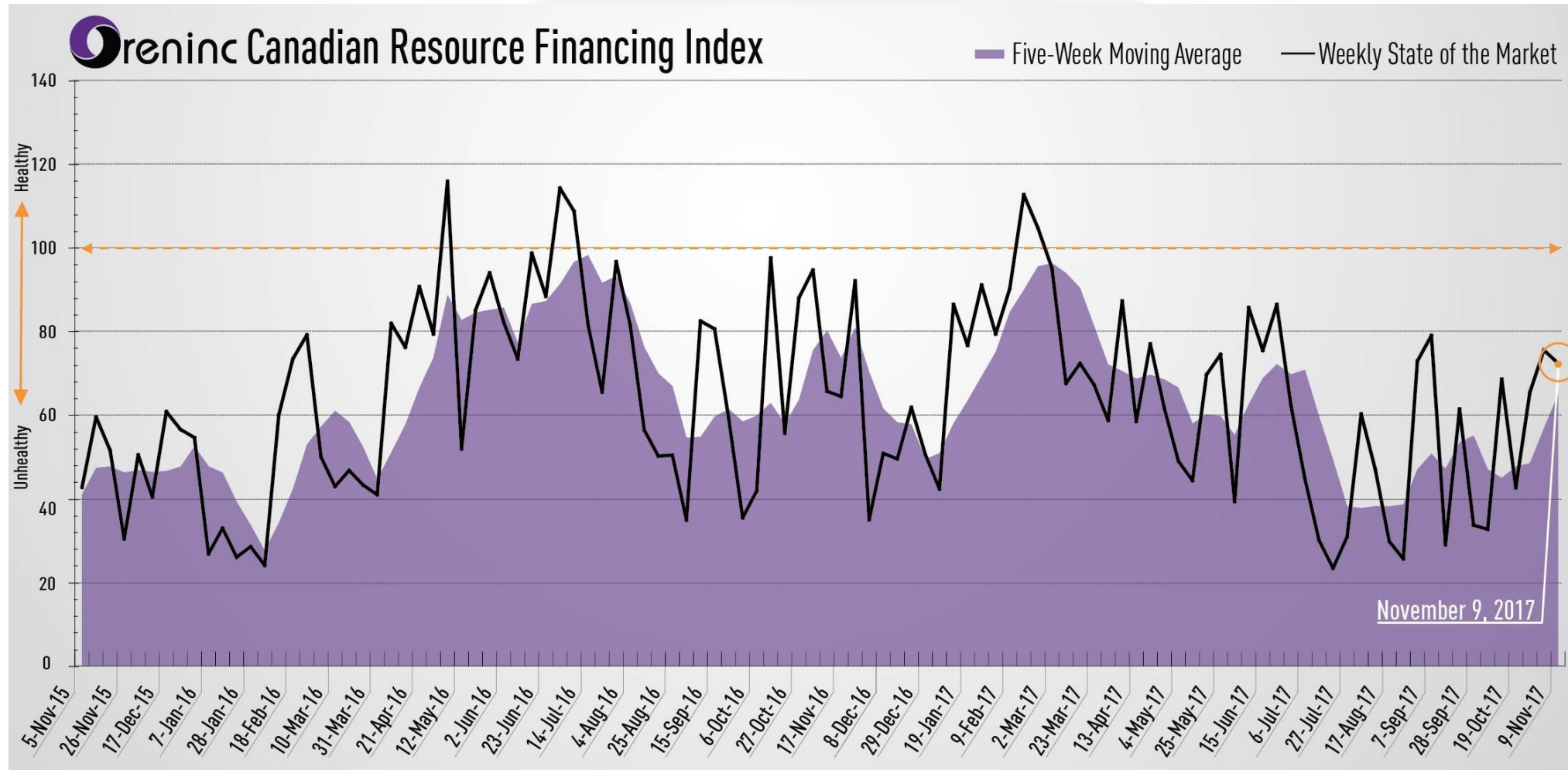
☐ Energy

Open Deals Closed Deals

Company or Underwriter...

Company Name	Sectors	Offer Size	Security, Share Price	Financing Basis	Warrant @ Share	Underwriter	Open Date, Updated
Auryn Resources Inc. (TSX-V:AUG)	Diversified Gold	\$35.0m	Common \$3.670	Strategic Deal	---	---	01/09/2017
Gem International Resources Inc. (TSX-V:GI)	Diamonds Gold	\$0.4m	Common \$0.050	Best Efforts	1 W @ \$0.15	---	01/09/2017
Rio Novo Gold Inc. (TSX:RN)	Gold	\$1.3m	Common \$0.085	Strategic Deal	---	---	01/09/2017
Appia Energy Corp. (TSX-API)	Uranium REE	\$1.0m	Common \$0.200	Best Efforts	1 W @ \$0.30	---	01/09/2017
Auryn Resources Inc. (TSX-V:AUG)	Diversified Gold	\$23.0m	Flow-Through \$5.010	Best Efforts	---	Beacon Securities Ltd.	01/09/2017
Prophecy Development Corp. (TSX:PCY)	Diversified	\$0.2m	Common \$3.000	Best Efforts	1 W @ \$4.00	---	01/09/2017
MX Gold Corp. (TSX-V:MXL)	Gold Copper	\$2.6m	Common \$0.125	Best Efforts	1 W @ \$0.20	---	01/06/2017
Forum Uranium Corp. (TSX-V:FDC)	Uranium REE	\$0.9m	Common \$0.080	Best Efforts	1 W @ \$0.12	---	12/13/2016 01/05/2017
Golden Reign						Beacon Securities	

Oreninc Index 2015 TO TODAY



- Providing **access** to **pre-vetted, high-quality** financing opportunities
- **World-class** and **independent** experts
- Quality & Integrity
- No finders fees or back door deals with issuers

www.miningdealclub.com

OUR EXPERTS



Brent Cook
Economic Geologist



Tim Oliver
Minerals Engineer

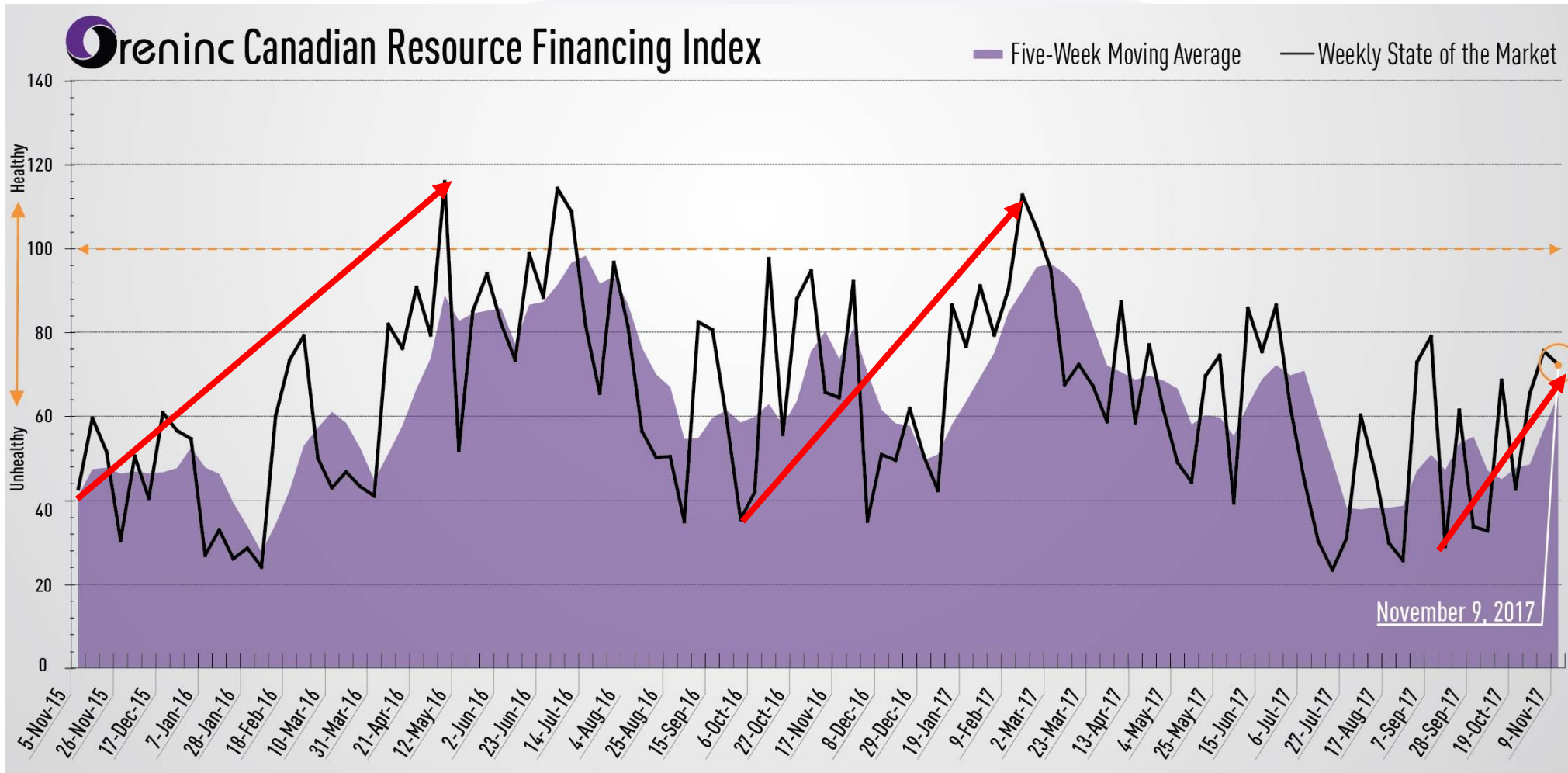


Paul Harris
Mining Journalist



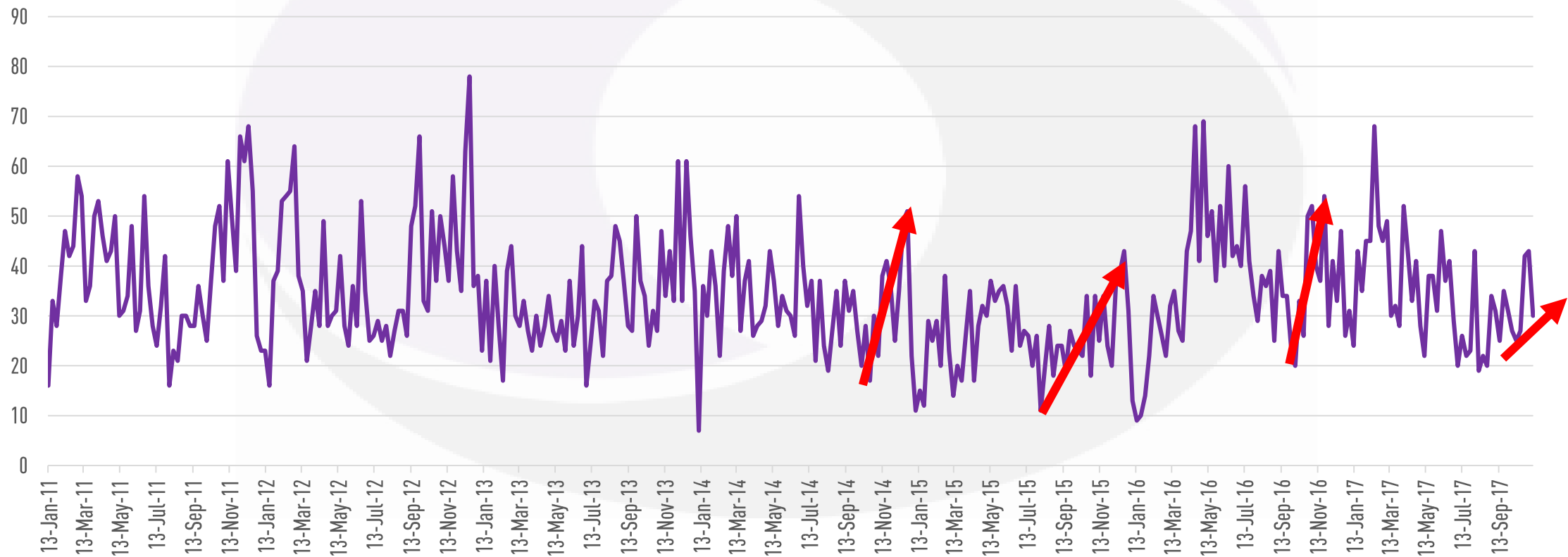
Kai Hoffmann
Capital Markets

Oreninc Index 2015 TO TODAY

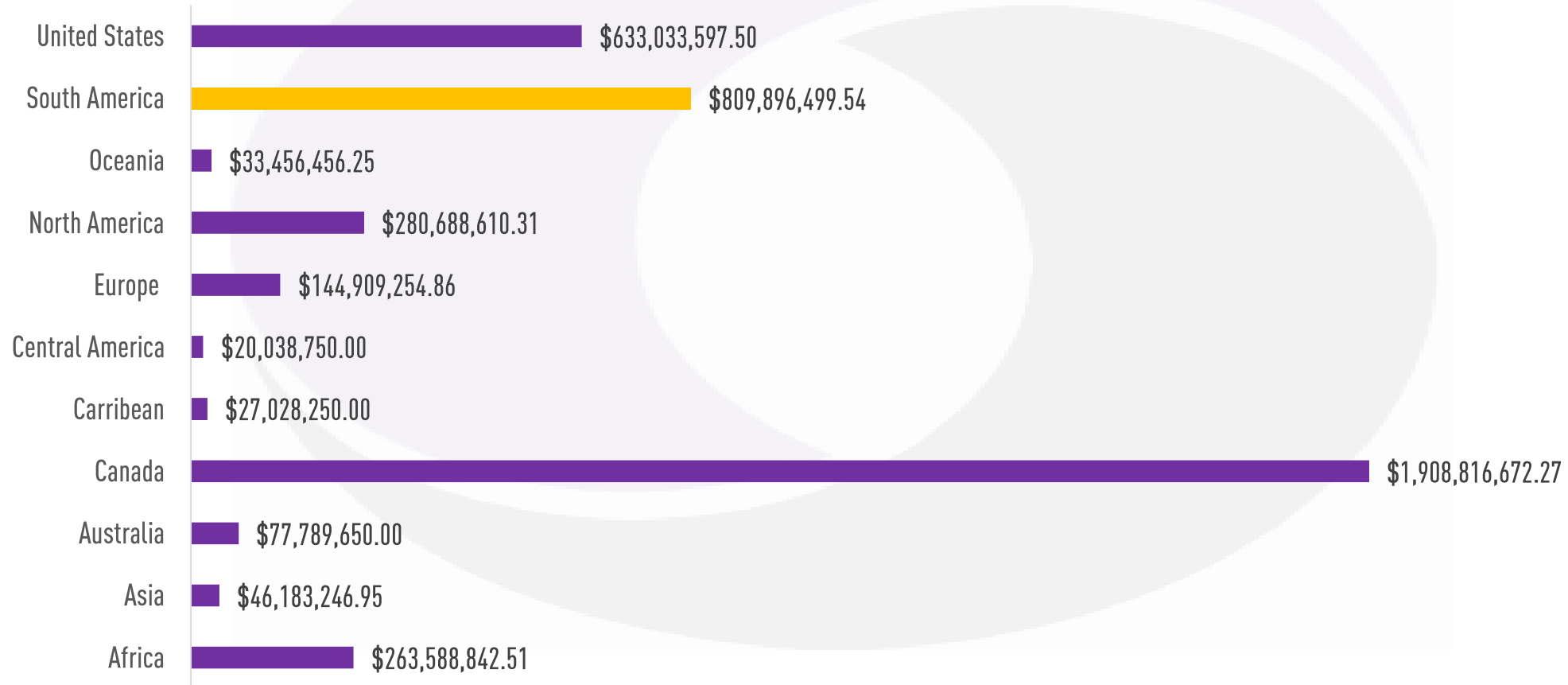


Weak seasonality in 2017

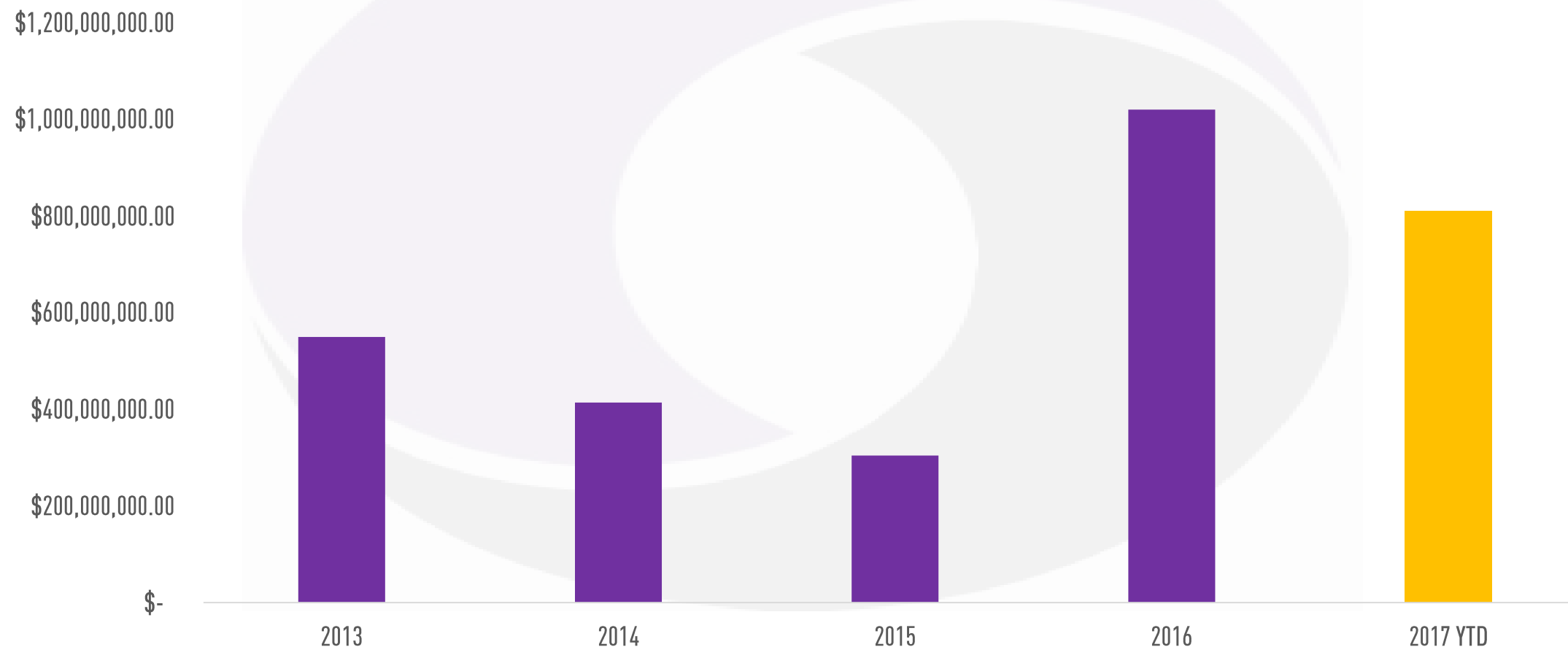
Total # Deals Opened – 2011 - YTD



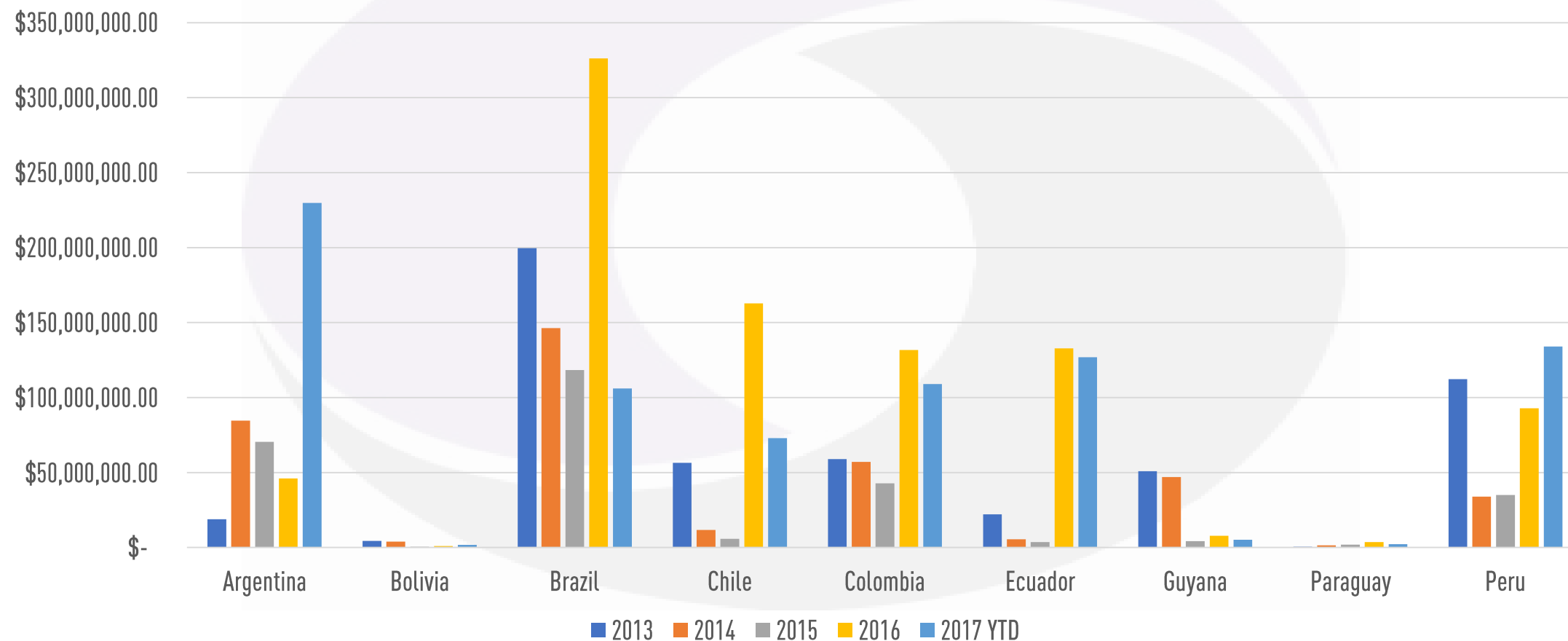
Where is the **money flowing** in 2017?



South America – 2013 to today



Zooming in on South America



THANK YOU!

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